

Documents Needed For Loan Approval

****Please prepare the requested documents below, you can email them to tshah@petracephas.com or fax them to 732-270-7050**

**** Receiving documents in a timely manner will avoid delays of your home purchase**

**** During the mortgage process, please do not open or close any credit cards**



Income Documentation

- One Full Month Consecutive Paystubs
- 2020, 2021 Tax Returns (1040s, all pages & schedules)

Please be advised pay stubs are only good for 30 days, please continue to send as received.

Asset Documentation

- Two Most Recent Consecutive Bank Statements (**All Pages**)
- Most Recent 401k statement/Stocks & Bonds (Most Recent Quarterly Statement)

Please be advised bank statements are only good for 30 days, please continue to send as received.

Miscellaneous Documentation

- Copy of Social Security Card
- Copy of Driver's License
- Copy of Current Mortgage Statement, Tax Bill, Homeowners Insurance Policy & Any Homeowners Association Dues on Any Currently Owned Properties (If Applicable)

